

Polish Charitable & Educational Trust

Application for Funding

The above Trust was established by donation from the late Mrs. Jozefa Konieczna and subsequent bequest from the estate of the late Mr. Stefan Musielinski.

The funds of the Trust may be awarded for the following purposes:

- 1) To carry out, promote, foster and encourage any events, schemes or celebrations related to maintenance and dissemination of culture, music, literature and education of Polish origin or related to Poland either directly or indirectly.
- 2) To lead, advance or gift money and negotiable loans of all kinds, whether secured or not to any person who is through either side of parents or grandparents or great grandparents of Polish extraction.
- 3) To support by non-repayable grants to any student defined in clause 2 hereof towards fees or purchase of books as requested by any tertiary education institution in New Zealand, provided that lower levels of education may be considered at Trustees' sole discretion.
- 4) To do all such other things as may be incidental, conducive or necessary to the attainments of the objects of this Trust.

Applicants who qualify in pursuance of clause 1 above please use Application Form (A).

Applicants who qualify in pursuance of clauses 2 and 3 above please use Application Form (B).

For more information contact:

Alina Suchanski, Trust Administrator

Ph. (03) 249 4002

Email: alina.suchanski@paradise.net.nz

Completed applications can be posted to:

The Polish Charitable & Educational Trust

c/o Geddes and Maciaszek Barristers and Solicitors

P.O. Box 13467

Christchurch

Ph. (03) 366 1681

Fax. (03) 366 6207

Polish Charitable & Educational Trust Application Form - A

This application form is for individuals or organisations seeking funding in pursuance of clause 1 on page 1 of this document.

To determine the eligibility of each applicant and the extent of support the Trustees may consider the following criteria:

- (a) The extent of the applicant's interest and involvement in matters stated in clause 1 on page 1;
- (b) How well the project fits the criteria described in clause 1 hereof;
- (c) The past track record of the applicant in delivering similar projects;
- (d) The cost of the project;
- (e) The financial status and/or needs of the applicant;
- (f) Other relevant factors at the Trustees' sole discretion.

Applications from persons or organizations qualifying in pursuance of clause 1 can be submitted to the Trustees at any time during the year. Applicants will be informed about the outcome of their application within one month of the Trustees receiving the application.

1 - General Details

1.1 Applicant's Name _____

1.2 Postal Address _____

1.3 Email Address _____

2 - Organisation Details (if applicable)

2.1 Nature of the organisation (eg. an incorporated society, charitable trust, etc.)

2.2 Number of people involved: Members _____ Staff _____ Volunteers _____

2.3 Aims and objectives of the organisation _____

2.4 Website address: _____

2.5 Contact person details:

Name _____ Phone Number _____

Position in the organisation

Please supply a copy of Certificate of Registration/Incorporation (if applicable)

3 - Project Details

3.1 Project title _____

3.2 Project timeframe _____

3.3 Statement of purpose for which funding is sought _____

3.4 How will the Polish community in New Zealand benefit from this project?

3.5 Referee: Name _____ Phone: _____

Please supply a project outline/proposal

4 - Financial Details

4.1 Amount of funding sought: \$ _____

4.2 Applicant’s Bank Account details:

Account Name _____

Account Number _____

4.3 Other sources of funding (eg. grants, loans, own funding):

Source of funding	Type	Amount	Expected Advice Date

Please attach:

- Pre-printed bank deposit slip
- Planned budget for the project
- Quotes for goods/services required for the project
- Most recent set of audited accounts (organisations only)

